

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: July 18, 2006

TIME: 1:00 p.m.

PLACE: Room 129, Capitol Annex

A G E N D A

1. CALL TO ORDER - Representative Mike Denham, Co-Chair.
2. ROLL CALL.
3. APPROVAL OF MINUTES (June 20, 2006).
4. CORRESPONDENCE.
 - A. Finance and Administration Cabinet, Murray State University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status reports on authorized capital projects.
 - B. Administrative Office of the Courts – Quarterly status report on court facility construction and renovation projects.
 - C. Kentucky Lottery Corporation – Monthly financial report for May 2006.
5. INFORMATION ITEMS.
 - A. Staff update on various capital projects.
 - B. Updated monthly and weekly debt issuance calendar.
6. NEW BUSINESS.
 - A. Project report submitted by the Finance and Administration Cabinet.
 - (1) Department for Military Affairs - Bluegrass Station Building 101 Warehouse Replacement - Emergency project.
 - (2) Environmental and Public Protection Cabinet - Department for Environmental Protection - Beshear Lake Dam - State-Owned Dam Repair Pool project exceeding \$400,000.
 - (3) Environmental and Public Protection Cabinet - Department for Natural Resources - Knobs State Forest - Land acquisition using Kentucky Heritage Land Conservation Funds and federal funds - Scope increase and budget revision.
 - (4) Cabinet for Health and Family Services - Western State Hospital Roof Replacement - Statewide Repair, Maintenance and Replacement Pool project exceeding \$400,000.
 - (5) Commerce Cabinet - Department of Parks - Dale Hollow Lake State Park Camp Control/Grocery Building - Statewide Repair, Maintenance and Replacement Pool project exceeding \$400,000.

- (6) Commerce Cabinet - Department of Fish and Wildlife Resources - Upper Laurel Creek - Lawrence County - Fees-In-Lieu of Stream Mitigation Fund Pool project exceeding \$400,000.

B. Lease reports submitted by the Finance and Administration Cabinet.

- (1) Report of emergency lease - PR-2323 - Commonwealth Office of Technology, Franklin County.
- (2) Report of lease modification - PR-1069 - Department of Labor, Franklin County.

C. Bond activity report from the Office of Financial Management.

- (1) New Kentucky Infrastructure Authority (KIA) projects.
 - (a) Various new Coal/Tobacco Development Grants.
- (2) New debt issues.
 - (a) Kentucky Housing Corporation Single Family Housing Revenue Bonds, 2006 Series P, Q, R & S, or additional series as may be designated in an amount not to exceed \$112 million.
 - (b) Kentucky Housing Corporation Conduit Multifamily Mortgage Revenue Bonds, 2006 Series A (Shalom Tower).
 - (c) Kentucky Higher Education Student Loan Corporation Student Loan Revenue Bonds, Series 2006 A-1 through A-5 (Senior) and B-1 (Subordinate) Revenue Bonds.
- (3) Follow-up reports (approval letters) for previously approved bond issues.
 - (a) Kentucky Housing Corporation Housing Revenue Bonds, 2006 Series H (AMT), Series I (AMT) (Variable Rate), and Series J (Taxable).
 - (b) Kentucky Asset/Liability Commission General Fund Tax and Revenue Anticipation Notes, 2006 Series A.
- (4) New school district bond issues with School Facilities Construction Commission debt service participation.

Allen County
Magoffin County

7. ADJOURNMENT.

NEXT MEETING: Tuesday, August 22, 2006
1:00 p.m.
Centralized Lab Facility
100 Sower Boulevard
Frankfort, Kentucky